

ANNUAL ALLOWANCE LEGISLATIVE TIME SCALES

The following assumes that the member has not crystallised benefits, transferred out or attained the age of 75 without taking their benefits:

	Tax-year 2014/15	Tax-year 2015/16	Tax-year 2016/17
Notification of information from the Employing Authority	06-Jul-15	06-Jul-16	06-Jul-17
Pension Saving Statement produced	06-Oct-15	06-Oct-16	06-Oct-17
Member Self-assessment submitted to HMRC	31 October 2015 (paper) 31 January 2016 (electronic)	31 October 2016 (paper) 31 January 2017 (electronic)	31 October 2017 (paper) 31 January 2018 (electronic)
Notice of Scheme Pays received by Scheme Administrator	31-Jul-16	31-Jul-17	31-Jul-18
Last AFT quarter for reporting to HMRC	31-Dec-16	31-Dec-17	31-Dec-18
Closing date for last AFT	14-Feb-17	14-Feb-18	14-Feb-19
Closing date for Annual Allowance payment	14-Feb-17	14-Feb-18	14-Feb-19